

Current M&A Opportunities

Sell Side



Wire Mesh, Cooling Tower Products

Rev: \$25 M
EBITDA: \$3 M

Sell Side



Custom Patio Furniture Retailer

Rev: \$8 M
EBITDA: \$2 M

Sell Side



Vessel Services & Logistics

Rev: \$60 M
EBITDA: \$17 M

Sell Side



Mortgage Origination and Servicing

Rev: \$80 M
EBITDA: \$15 M

Sell Side



Fuel Distributor

Rev: \$500 M
EBITDA: \$10 M

Sell Side



Custom Shutter Manufacturer

Rev: \$6 M
EBITDA: \$1.5 M

Sell Side



Aftermarket Performance Car Parts Distributor

Rev: \$70 M
EBITDA: \$4 M

Sell Side



Management Consulting Services

Rev: \$4 M
EBITDA: \$1.2 M

Sell Side



Pipeline Construction Services

Rev: \$80 M
EBITDA: \$20 M

Sell Side



Full Service Machining Company

Rev: \$10.6 M
EBITDA: \$1 M

Buy Side



Bulk Products

Buy Side



Aerospace Components Manufacturer

Buy Side



Specialty Chemical
Companies/Tolling

Buy Side



Retail Furniture and
Specialty Items

Buy Side



Casual/Lifestyle
Furniture Manufacturer

Buy Side



Texas Structural and
Civil Engineering/
Surveying

Buy Side



Downhole Tools

Buy Side



Transportation
Companies

Investment



Tape Solutions Supplier
Investment:
\$4 M - \$10 M

Investment



Mobile Home
Development
Investment:
\$25 M

Investment



Multi-Family
Development
Investment:
\$14 M

Investment



Ship Building
and Repair
Investment: \$25 M

Investment



Clean Technology
Investment:
\$5 M - \$10 M

For more information or to discuss these opportunities in detail, contact:

Claudio Calado • 248.244.3292 • calado@doeren.com

Will Rosell • 713.860.0263 • rosell@doeren.com

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