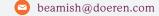
Richard Beamish

MANAGING DIRECTOR





With more than 37 years of public accounting expertise, Richard brings a wealth of knowledge to his role in aiding midsized businesses with tax, investment banking and advisory solutions to navigate tax and transactional challenges.

Throughout his distinguished career, Richard has long been a trusted advisor, providing guidance to clients from a wide array of industries on critical decisions such as entity selections, the implementation of effective tax-saving strategies and addressing complex multistate tax issues. Not only does he understand the tax implications of corporate liquidations, reorganizations, and merger and acquisition transactions, he actively guides the firm's investment banking clients through both sell- and buy-side transactions.

Richard's in-depth understanding of various tax incentives studies, such as research and development studies and cost segregation studies, positions him help numerous clients unlock cash flow and minimize liabilities to foster growth and profitability.

Richard's expertise ensures that the tax structure of each deal is advantageous, enabling clients to navigate complex transactions with confidence and financial precision.

As a licensed investment banker, Richard acts as an advocate for clients during both sell- and buy-side transactions to ensure the tax structure of the deal is advantageous.





Finding creative approaches to help business owners grow their operations and transition their business while meeting their personal goals.



Richard Beamish

PAGE TWO

Education

Walsh College

· M.S., Taxation

Western Michigan University

• B.S., Business Administration

Certifications

Certified Public Accountant (CPA)

Registered Representative, Series 82 and 63 Licenses

Affiliations

American Institute of CPAs

Detroit Gun Club

Ducks Unlimited

Hunters Creek Club

Michigan Association of CPAs

Michigan Trout Unlimited

Rocky Mountain Elk Foundation

Trout Unlimited

Industry Specializations

Construction & Real Estate

Logistics & Distribution

Manufacturing

Professional Services

